

BIOBASED CARBON-NEGATIVE ENERGY

I Jan 2024

Commercial Pilot Project (Auburn, CA)

TARGET ONLINE DATE: Sep 2027

PROJECT DEFINED

Power: 3 MWe

Carbon Removal: 60-75,000 tons/yr (CO₂) **Feedstock:** 45-55,000 BDT/yr (forest waste)

PARTNERS ESTABLISHED

Host: PCWA (Placer County Water Agency) **Feedstock:** Chipped waste forest biomass

CO2 Storage: Trucked to nearby EPA Class VI well

Technology Partner: GTI Energy

MAJOR MILESTONES

Site Selection: COMPLETE Design Basis: COMPLETE

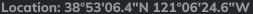
Feedstock Assessment: COMPLETE

Power Offtake: MOU (PCWA)

Carbon Removal Offtake: MOU (Carbon Direct +

Frontier)







The Problem

Many, many sources iterate the same problem and underlying challenges:

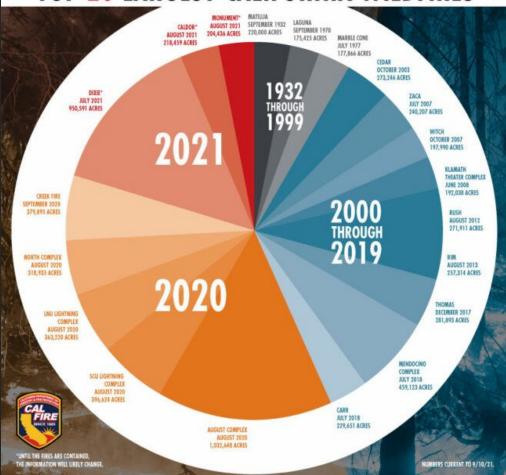
- California has a huge and growing wildfire problem that threatens public health, economic growth, climate goals, and the livelihood of millions of Californians
- A huge driver for this: too much biomass in the forest to handle under current conditions

From *Getting To Neutral* by Lawrence Livermore National Laboratory:

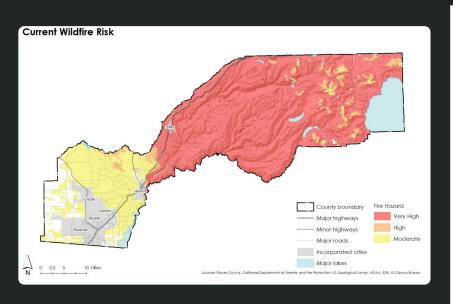
"The goal of managing one million acres per year will either require large amounts of dedicated funding, or more profitable approaches to fuel reduction treatment."

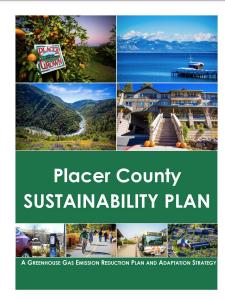
"This is a complex task in California forests, which fall under different ownerships with varying goals."

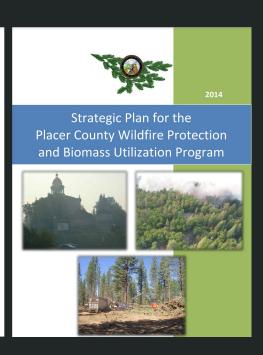
TOP 20 LARGEST CALIFORNIA WILDFIRES



Placer County Context







"For Placer County to be successful in the biomass utilization sector it will need to continue to attract and promote **leading technical partners** that can help determine the County's best opportunities for **biomass utilization**. In particular, it is absolutely critical that the County cultivates **private interest in the biomass utilization** component of the Program" - Strategic Plan for Placer County Wildfire Protection \wedge R B

Challenges and Solutions



Transportation and Processing Costs *Generation of valuable co-products*



Inconsistent feed quality Feedstock agnostic design



Poor feedstock power density Unique business case for facility



Local air quality concerns

Pollutant capture central to process

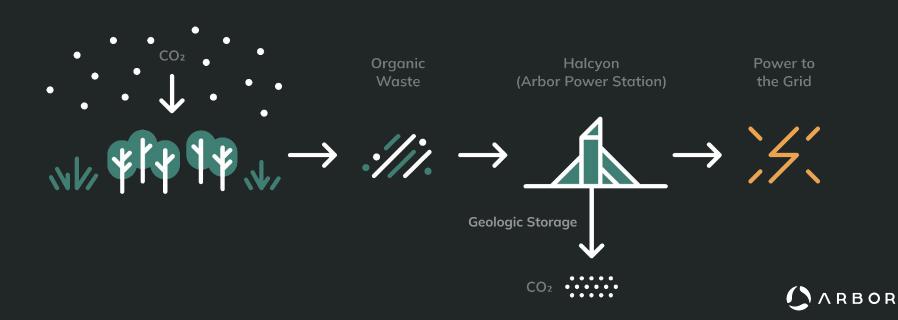


2. The Arbor Approach



Carbon-Negative Power

WE ARE USING ROCKET TECHNOLOGY TO TURN ORGANIC WASTE INTO ENERGY WITH <u>NEGATIVE</u> EMISSIONS. BIOENERGY WITH CARBON CAPTURE & PERMANENT STORAGE.



Business Case















1 BDT Biomass + Air

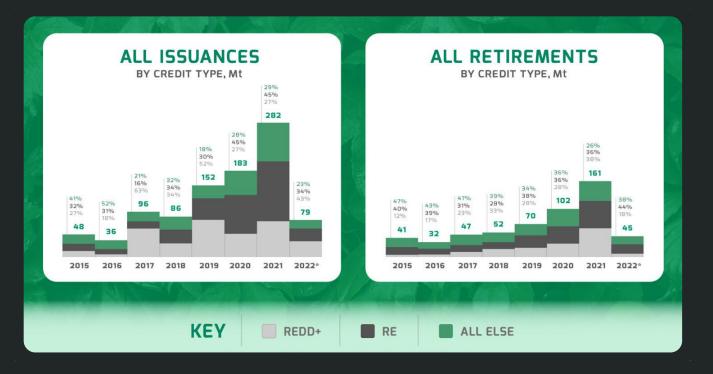
.6-1.2 MWh (\$80-160 w/ BIORAM)

2 tons CO2 (\$170 federal credits + \$500 voluntary)

Higher value products = More money into the forestry ecosystem = More land treated = More waste biomass



Business Case



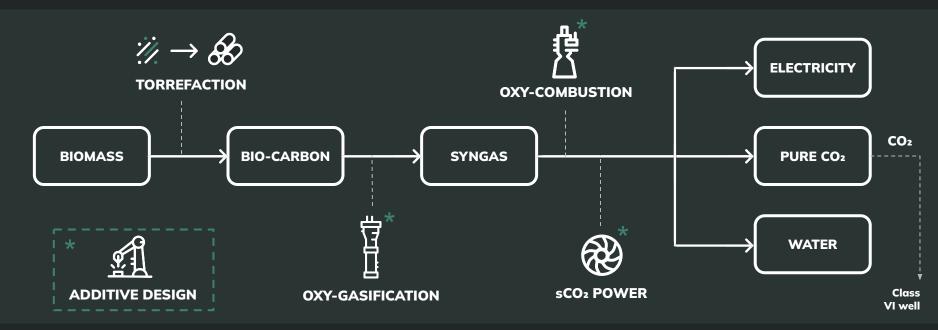






System Overview

DESIGNED FROM A CLEAN SHEET - ROCKET ENGINE TECHNOLOGY REPURPOSED FOR A CLEAN FUTURE.





Technology Development

COMMERCIALLY PROVEN

Torrefaction



TRL 9

Demonstrated commercially by multiple companies that Arbor plans to engage

Gasification



TRL 8

Novel Gasification System (R-Gas): Demonstrated by GTI with coal Oxy-Fuel Combustion



TRL 8

Demonstrated by Parametric Solutions Inc (PSI) & GTI

sCO2 Power



TRL 8

Demonstrated by NET Power, Echogen, Peregrine Turbines, GTI w/ STEP

ARBOR



Demonstrated ultra-dense phase flow of torrefied biomass - the key hurdle for using R-Gas with biomass. **A world first!**

ACHIEVED: Q3 2022



Demonstrated supercritical oxy-fuel combustion of syngas with complete flame stability. **A world first!**

ACHIEVED: Q2 2023



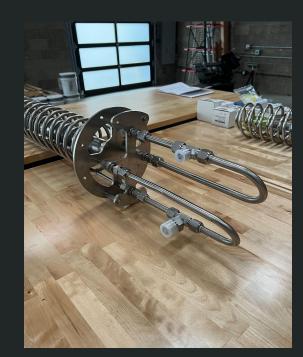
Demonstrate integrated sCO2 power system at plant scale

TARGET: 03 2024

TRL 5Partial-Scale
Validation



First-of-a-Kind Manufacturing



sCO₂ Heater



Oxycombustors



Combustion Stand



Testing a Vegetarian Rocket Engine



Mojave Test Site

Ignition Testing



3. Pilot Project and Path Forward



Commercial Pilot Project (Auburn, CA)

TARGET ONLINE DATE: Sep 2027

PROJECT DEFINED

Power: 3 MWe

Carbon Removal: 60-75,000 tons/yr (CO₂) Feedstock: 45-55,000 BDT/yr (forest waste)

PARTNERS ESTABLISHED

Host: PCWA (Placer County Water Agency) **Feedstock:** Chipped waste forest biomass

CO2 Storage: Trucked to nearby EPA Class VI well

Technology Partner: GTI Energy

MAJOR MILESTONES

Site Selection: COMPLETE Design Basis: COMPLETE

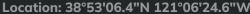
Feedstock Assessment: COMPLETE

Power Offtake: MOU (PCWA)

Carbon Removal Offtake: MOU (Carbon Direct +

Frontier)







Project Partners & Support

\$2.8M

Grant Funding

7

Project Partners

16

Letters of Support

















Stakeholder Engagement

CONDUCTED OVER THE COURSE OF 9-12 MONTHS IN 2022 AND 2023 Meetings were held with representatives of ~50 organizations and agencies including:

- Federal, State, and Local Government
 - **Federal:** USFS, US Dpt. of Energy
 - State: CA DOC, CA Energy Commission, Governor's Office of Planning and Research, CalFire, Sierra
 Nevada Conservancy, California Air Resources Board
 - Local: Placer County Air Pollution Control District, Placer Community Development Resource Agency,
 Sustain Auburn, Newcastle-Ophir MAC
- Community-Based, Non-Governmental, or Advocacy Organizations
 - Placer County Fire Safe Alliance, Placer County RCD, The Nature Conservancy, Sierra Institute, Sierra Business Council, National Forest Foundation, Climate Transformation Alliance
- Workforce Development and Community Colleges
 - ADVANCE Center, Sacramento Sierra Building & Construction Trades Council, People Working Together, Sierra College, Placer County Office of Economic Development, Golden Sierra Workforce Development Board
- Traditionally excluded groups and organizations representing them



The Leadership Team



Brad Hartwig
CEO | LinkedIn

Former Rocket Propulsion Engineer at SpaceX, Previous Flight Test Engineer & Test Pilot at Kitty Hawk.



Miho Beal Head of Operations | LinkedIn

Former Sr. Manager Purchasing & New Product Introduction at Rivian. Previously Gas Turbine Application Engineer at GE



Andrés Garcia-Clark

CTO | <u>LinkedIn</u>

Former Principal Turbomachinery Engineer at SpaceX, Previously Sr. Design Engineer for Gas Turbines at GE



Sutton Guldner
Head of Business
Development | LinkedIn

Former Project Engineer at Shell, Harvard MBA (Energy and Sustainability focus), M.S. Mechanical Engineering, Cornell.

The Business & Project Development Team



Dr. Farrah PowellCommunity Engagement,
Science, & Policy | LinkedIn

PhD Environmental Studies & Climate Change Policy from UCSB. Expert in life cycle assessment, environmental & socia justice, grant writing & data analytics



Estéban Arreguin

Project Development | LinkedIn

30 years experience developing and operating power plants and bioenergy projects. EHS/regulatory compliance expert 10 years experience leading hypersonic vehicle development



Josh Raycroft
Director of Strategy &

Director of Strategy & Partnerships| <u>LinkedIn</u>

Former Head of Business Development at Embark Truck and VP Strategy & Partnerships at Virgin Hyperloop. Previously multiple Design and Systems Engineering roles at GE Aviation