## Regional Workforce Advisory Meeting:

## Retail, Hospitality, and Tourism

October 22, 2021 9:00 AM - 11:30 AM





















# Housekeeping

- Enable your video (optional)
- Please stay on mute unless you are called on to ask a question
- Submit all questions, technical difficulties, or other commentary to the Chatbox; or raise your virtual hand to be called upon
- This meeting will be recorded and will be provided as part of the post meeting materials

### Welcome and Introduction



Josh Sweigert,
Regional Director,
Employer Engagement,
Retail, Hospitality, and Tourism,
North Far North

### Welcome and Introduction



Renee John
Project Leader
21st Century Workforce
Valley Vision

## **Supported By**



















## Agenda

9:00 AM Welcome & Introduction

9:05 AM 2021 State of the Restaurant Industry Mid-Year Update

9:20 AM Industry Insights Panel Discussion

**10:20 AM** Labor Market and Job Posting Insights

**10:50 AM** Thank You & Opportunities to Partner

## **Industry Panel Discussion**



Josh Sweigert,
Regional Director,
Employer Engagement,
Retail, Hospitality, and Tourism,
North Far North

## Industry Insights with Q&A



DeVonni Terrell

General Manager, Slim and Husky's



**Bahar Abullarade** 

Manager of Talent
Acquisition,
Raley's
Supermarkets



Lynn Mohrfeld

President & CEO, California Hotel & Lodging Association



#### Santana Diaz

Executive Chef, UC Davis Health



#### Mike Guederian

Area Director, Panera Bread

# Labor Market and Job Postings Insights



#### **Aaron Wilcher**

Director
North Far North Center of
Excellence



# RHT Employer Panel LMI review of hospitality and food service industries

FRIDAY, OCTOBER 22, 2021







#### **Presentation Overview**



- COE overview
- Industry snapshot
- Workforce Snapshot
- Job Postings Data











## Centers of Excellence



Region	Director			
North/ Far North	Aaron Wilcher (North)			
	Sara Phillips (Far North)			
Bay Area	John Carrese			
Central	Nora Seronello			
South Central	Adele Hermann			
Los Angeles	Luke Meyer			
Orange County	Jacob Poore			
Inland Empire/Desert	Michael Goss			
San Diego/Imperial	Tina Ngo Bartel			
Statewide	Laura Coleman			

## Typical COE Research Questions

Industries & businesses

Size & performance of labor market

Occupations & job titles

Wages & earnings

Education & training requirements

Credentials

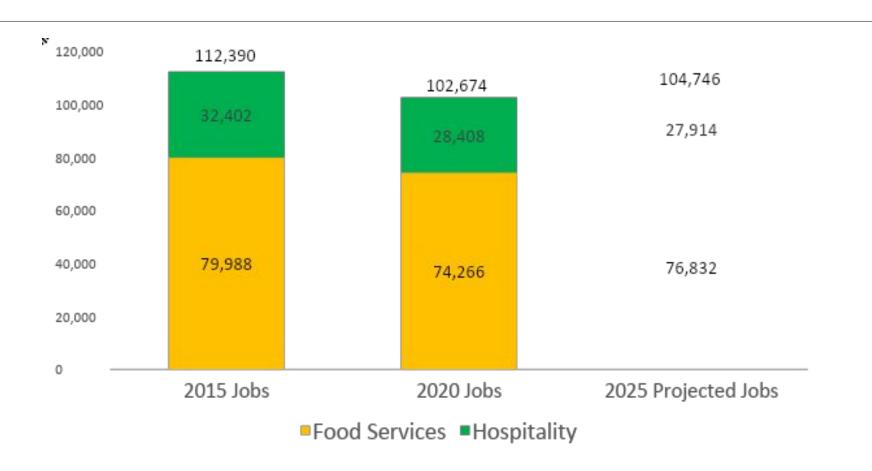
Skills

Emerging trends

- What is the employment outlook for students?
- What skills and credentials are needed?
- What programs look ripe for investment?

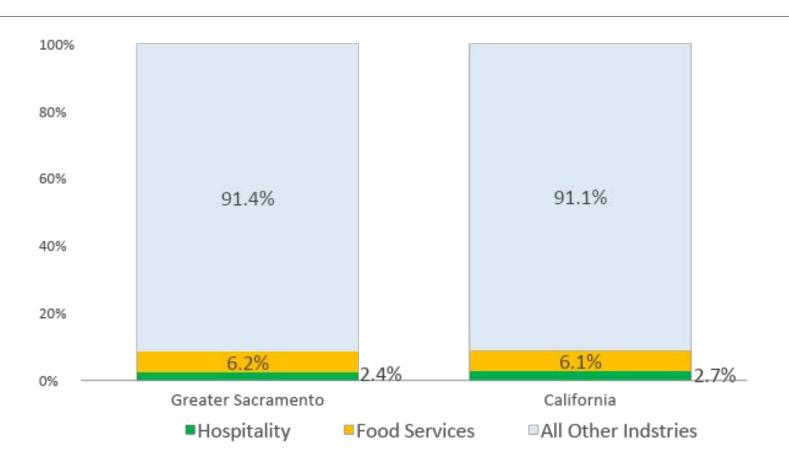
## Hospitality/Food Service Industry snapshot

#### Hospitality-Food Service Industry Snapshot Greater Sacramento – total jobs



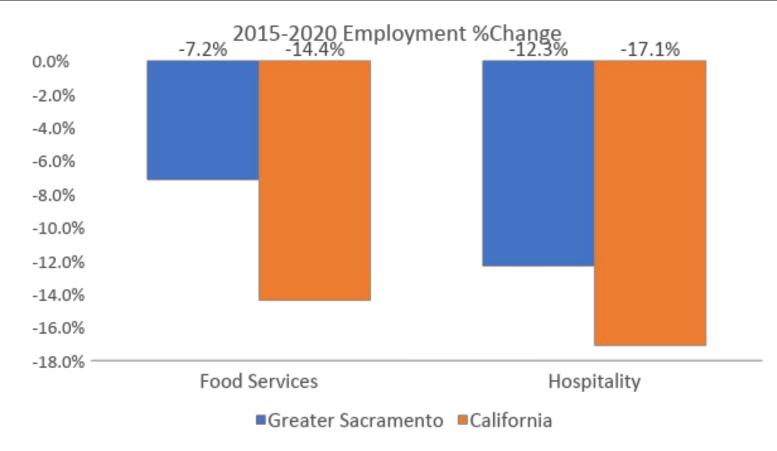
Source: Emsi 2021.2; QCEW Employees, Non-QCEW Employees, and Self-Employeed in the seven-county North (Greater Sacramento) region, which includes El Dorado, Nevada, Placer, Sacramento, Sutter, Yolo, and Yuba.

#### Hospitality-Food Service Industry Snapshot Greater Sacramento/CA – **share of economy**



Source: Emsi 2021.2; QCEW Employees, Non-QCEW Employees, and Self-Employeed in the seven-county North (Greater Sacramento) region, which includes El Dorado, Nevada, Placer, Sacramento, Sutter, Yolo, and Yuba.

#### Hospitality-Food Service Industry Snapshot Greater Sacramento/CA – job trends



Source: Emsi 2021.2; QCEW Employees, Non-QCEW Employees, and Self-Employed in the seven-county North (Greater Sacramento) region, which includes El Dorado, Nevada, Placer, Sacramento, Sutter, Yolo, and Yuba.

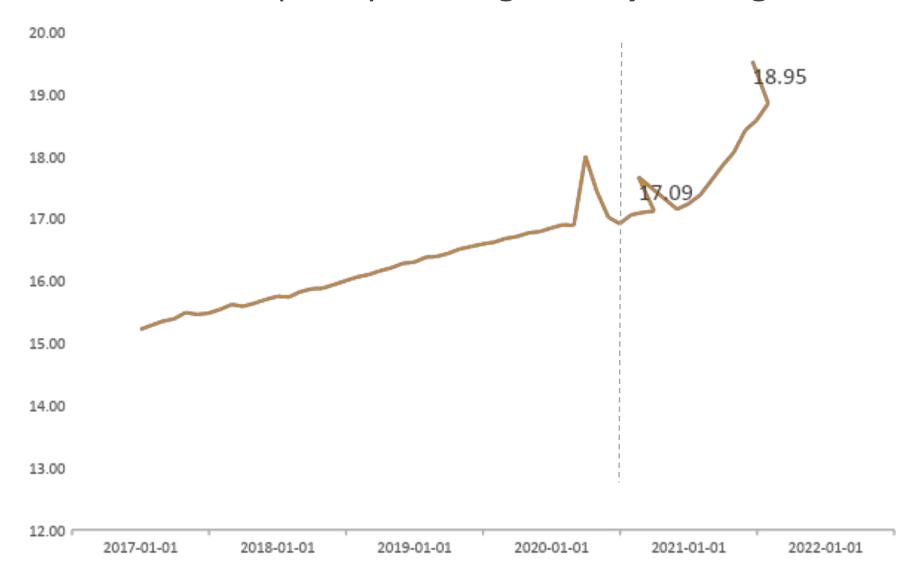
#### Hospitality Industry Snapshot Greater Sacramento/CA – jobs & postings trends



#### Hospitality-Food Service Industry Snapshot Greater Sacramento/CA – **2020 average annual earnings**



#### Leisure and Hospitality— Average hourly earnings — U.S.



Source: St. Louis Fed; BLS - https://fred.stlouisfed.org/series/CES7000000003

## Hospitality/Food Service Workforce

#### Hospitality Industry Snapshot Greater Sacramento/CA – top occupations

soc	Description	Skill Type	Employed in Industry Group (2020)	(2015 - 2020)	Projected Annual Openings	% of Total Jobs in Industry Group (2020)	Median Hourly Earnings
39-3091	Amusement and Recreation Attendants	Below Middle Skill	2,190	(84)	871	7.7%	\$14.32
39-9031	Exercise Trainers and Group Fitness Instructors	Middle Skill	1,856	64	518	6.5%	\$24.11
35-3031	Waiters and Waitresses	Below Middle Skill	1,203	(390)	2,739	4.2%	\$14.24
43-4081	Hotel, Motel, and Resort Desk Clerks	Below Middle Skill	1,004	(233)	214	3.5%	\$14.22
27-2042	Musicians and Singers	Below Middle Skill	658	(117)	131	2.3%	\$27.37
27-3043	Writers and Authors	Above Middle Skill	556	(135)	105	2.0%	\$24.60
35-2014	Cooks, Restaurant	Below Middle Skill	549	(123)	1,403	1.9%	\$14.59
39-3011	Gambling Dealers	Below Middle Skill	530	(188)	278	1.9%	\$13.45
49-9071	Maintenance & Repair Workers	Middle Skill	516	(35)	895	1.8%	\$21.78
35-3011	Bartenders	Below Middle Skill	390	(155)	588	1.4%	\$13.63
39-9032	Recreation Workers	Middle Skill	380	(236)	495	1.3%	\$14.59
11-1021	General and Operations Managers	Above Middle Skill	374	(114)	1,432	1.3%	\$49.55

Source: Emsi 2021.2; QCEW Employees, Non-QCEW Employees, and Self-Employed in the seven-county North (Greater Sacramento) region, which includes El Dorado, Nevada, Placer, Sacramento, Sutter, Yolo, and Yuba.

#### Food Service Industry Snapshot Greater Sacramento/CA – top occupations

soc	Description	Skill Type	2020 Jobs	Change (2015 - 2020)	Projected Annual Openings	% of Total Jobs in Industry Group (2020)	Median Hourly Earnings
35-3031	Waiters and Waitresses	Below Middle Skill	10,954	(3,287)	2,739	14.7%	\$14.24
35-2011	Cooks, Fast Food	Below Middle Skill	9,001	722	1,315	12.1%	\$13.49
35-2014	Cooks, Restaurant	Below Middle Skill	6,640	(546)	1,403	8.9%	\$14.59
35-1012	Supervisors of Food Prep.& Servers	Middle Skill	4,153	24	894	5.6%	\$18.05
35-2021	Food Preparation Workers	Below Middle Skill	2,500	(567)	880	3.4%	\$14.15
11-9051	Food Service Managers	Below Middle Skill	2,344	257	352	3.2%	\$24.66
35-3011	Bartenders	Below Middle Skill	2,006	(569)	588	2.7%	\$13.63
35-9031	Hosts and Hostesses	Below Middle Skill	1,784	(698)	510	2.4%	\$13.97
35-1011	Chefs and Head Cooks	Middle Skill	659	(187)	170	0.9%	\$22.90
51-3011	Bakers	Below Middle Skill	485	173	303	0.7%	\$15.29
11-1021	General and Operations Managers	Above Middle Skill	450	(31)	1,432	0.6%	\$49.55

Source: Emsi 2021.2; QCEW Employees, Non-QCEW Employees, and Self-Employed in the seven-county North (Greater Sacramento) region, which includes El Dorado, Nevada, Placer, Sacramento, Sutter, Yolo, and Yuba.

#### Hospitality-Food Service Jobs Postings Greater Sacramento – July 18 – October 15

#### Top 10 Employers

- Starbucks Coffee Company
- Vail Resorts Management Company
- Hyatt
- · Red Robin
- Squaw Valley Alpine Meadows
- Hard Rock Hotel & Casino
   Sacramento At Fire Mountain
- Marriott International Incorporated
- · Cache Creek Casino Resort
- · McDonald's
- Hilton Hotel Corporation

#### Top 10 Occupations

- Combined Food Preparation and Serving Workers, Including Fast Food
- ·Waiters and Waitresses
- Food Service Managers
- · Cooks, Restaurant
- First-Line Supervisors of Food Preparation and Serving Workers
- Hotel, Motel, and Resort Desk Clerks
- Dishwashers
- Maids and Housekeeping Cleaners
- Baristas
- Bartenders

#### Top 10 Specialized Skills

- Scheduling
- Cleaning
- Customer Service
- Guest Services
- Cooking
- · Food Preparation
- · Cash Handling
- Restaurant Experience
- Budgeting
- Sales

Source: Burning Glass, Labor Insight. Note: Hospitality and tourism = NAICS 71-72.

Aaron Wilcher COE Director, Greater Sacramento wilchea@losrios.edu



coeccc.n

<u>et</u>

## Follow-Up / Next Steps

- Opportunities to Partner:
  - Curriculum Advisory
  - Job-Shadowing, Internships, Apprenticeship

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- Retail Hospitality Tourism website:
  - https://careerreadycalifornia.com/
- ICAN (Infection Control for All Now) contextualized training modules

#### THANK YOU FOR JOINING

#### For more information contact

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Josh Sweigert - Regional Director, Employer Engagement, Retail, Hospitality and Tourism, North/Far North Region <a href="mailto:sweigert@ltcc.edu">sweigert@ltcc.edu</a>